

February 1, 2010



CBSX Trader News Update

CBSX to Add New Stocks for Trading

TO: Members

SUBJECT: Citigroup Funding Inc. Index-Linked Notes

Compliance and supervisory personnel should note that, among other things, this Information Bulletin discusses the need to deliver a prospectus to customers purchasing shares ("Shares") of the ten (10) exchange-traded notes ("Notes") listed below issued by Citigroup. Please forward this Information Bulletin to other interested persons within your organization.

The following securities have been approved for trading on CBSX:

<u>Exchange-Traded Notes:</u>	<u>Symbol</u>
Citigroup Funding Inc. 2% Minimum Coupon Principal Protected Notes Based Upon the S&P 500 Index	MHC
Citigroup Funding Inc. 2% Minimum Coupon Principal Protected Notes Based Upon the Price of Gold	MOL
Citigroup Funding Inc. Index LeAding Stock markEt Return Securities Based Upon the S&P 500 Index	IFO
Citigroup Funding Inc. 3% Minimum Principal Protected Notes Based Upon the Russell 2000 Index	MJC
Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the S&P 500 Index	MUK
Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the Price of Gold	MTY

Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the Dow Jones-UBS Commodity Index	MKZ
Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the S&P MidCap 400 Index	MBF
Citigroup Funding Inc. 3% Minimum Principal Protected Notes Based Upon the Russell 2000 Index	MBC
Citigroup Funding Inc. 2% Minimum Principal Protected Notes Based Upon the Russell 2000 Index	MOU

Background Information on the Fund

Citigroup Funding Inc. (the "Issuer") has issued 2% Minimum Coupon Principal Protected Notes ("Notes") based upon the S&P 500 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes are 100% principal protected if held to maturity, subject to the credit risk of the Issuer. The Notes will pay a coupon per coupon period at a variable rate which will not be less than 2% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the notes are priced for initial sale to the public (the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in September 2010; September 2011; September 2012; September 2013; and on the maturity date (each of which we refer to as a coupon payment date).

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.20 (2% of \$10 principal amount per note) per note nor be greater than approximately \$2.00 to \$2.50 (20% to 25% of \$10 principal amount per note) per note (to be determined on the pricing date). Thus, for each \$10 principal amount note held, you will receive on each coupon payment date either:

- 1) an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the

Index on every index business day during the coupon period is less than or equal to approximately 120% to 125% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 2%; or

2) an amount equal to \$0.20 (2% of \$10 principal amount per note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 2% Minimum Principal Protected Notes ("Notes") based upon the price of gold. The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 2% per coupon period and will depend upon the Gold Percentage Change during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in November 2010; November 2011; November 2012; November 2013; and five business days prior to the maturity date (each of which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

For each Note, the coupon amount will be:

(i) an amount equal to the product of (a) \$10 and (b) the Gold Percentage Change, if the Closing Price of gold on every business day during the related Coupon Period is less than or equal to approximately 118.00 - 122.00% of the applicable Starting Price and if the Gold Percentage Change is greater than 2.00%; or

(ii) an amount equal to \$0.20, in all other cases.

The Gold Percentage Change for each coupon period will equal the percentage change in the closing price of gold from the first business day of the related coupon period through the last business day of the coupon period, expressed as a percentage:

$$\frac{\text{Ending Price} - \text{Starting Price}}{\text{Starting Price}}$$

The Starting Price will be the price of a troy ounce of gold, stated in U.S. dollars, on the first business day of the applicable coupon period, as set by the five members of the London Gold Market Fixing Ltd. during the afternoon session of the twice-daily price of gold fix which starts at 3:00 p.m. London, England time (the "London PM Fix"). The Ending Price will be the London PM Fix of a troy ounce of gold on the last business day of the coupon period. Please see the prospectus for the Notes for more details regarding the calculations.

Citigroup Funding Inc. (the "Issuer") has issued Index LeAging Stock market Return Securities ("LASERS" or the "Notes") based upon the S&P 500 Index (the "Index"). The Notes were priced at \$10 each and mature in 2012.

The LASERS are for investors seeking a medium-term equity-linked investment offering exposure to the S&P 500 Index and contingent downside protection of 40%.

At maturity, for each \$10 LASERS, investors will receive \$10 plus:

(i) If the value of the Index is greater than 60% of its Starting Value at all times after the pricing date up to and including the valuation date (whether intra-day or at the close of trading on any index business day),

\$10 x (the greater of (a) Index Percentage Change and (b) Fixed Percentage)

(ii) If the value of the Index is less than or equal to 60% of its Starting Value at any time after the pricing date up to and including the valuation date (whether intra-day or at the close of trading on any index business day),

\$10 x (Index Percentage Change)

The Index Percentage Change is calculated as follows:

$$\frac{\text{Ending Value} - \text{Starting Value}}{\text{Starting Value}}$$

The Starting Value will be the closing value of the Index on the pricing date. The Ending Value will be the closing value of the Index on the valuation date.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Principal Protected Notes ("Notes") based upon the Russell 2000 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 3% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in August 2010; August 2011; August 2012; August 2013; and on the maturity date (each of which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.30 (3% of \$10 principal amount per Note) per Note nor be greater than an amount to be determined on the pricing date. Thus, for each \$10 principal amount Note held, you will receive on each coupon payment date either:

- an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal to approximately 121% to 126% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the

starting value) and (ii) the index percentage change is greater than 3%;
or

- an amount equal to \$0.30 (3% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Coupon Principal Protected Notes ("Notes") based upon the S&P 500 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes are 100% principal protected if held to maturity, subject to the credit risk of the Issuer. The Notes will pay a coupon per coupon period at a variable rate which will not be less than 3% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the notes are priced for initial sale to the public (the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in August 2010; August 2011; August 2012; August 2013; and on the maturity date (each of which we refer to as a coupon payment date).

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.30 (3% of \$10 principal amount per note) per note nor be greater than approximately \$2.00 to \$2.50 (20% to 25% of \$10 principal amount per note) per note (to be determined on the pricing date). Thus, for each \$10 principal amount note held, you will receive on each coupon payment date either:

- 1) an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal

to approximately 120% to 125% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 3%; or

2) an amount equal to \$0.30 (3% of \$10 principal amount per note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Coupon Principal Protected Notes ("Notes") based upon the price of Gold (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes are 100% principal protected if held to maturity, subject to the credit risk of the Issuer and will pay a coupon per Coupon Period at a variable rate which will depend upon the Closing Price of Gold on every Business Day in each Coupon Period but will not be less than 3% per Coupon Period. The term of each Coupon Period will be approximately one year.

For each Coupon Period, if the Closing Price of Gold on every Business Day during such Coupon Period does not exceed the related Starting Price by more than approximately 35% to 39% (to be determined on the Pricing Date) and the percentage change in the Closing Price of gold from the first Business Day of the related Coupon Period through the last Business Day of the Coupon Period (the "Gold Percentage Change") is greater than 3%, the Coupon Amount you receive on the related Coupon Payment Date for each \$10 Note you hold will be an amount based on the Gold Percentage Change and will not be greater than approximately \$3.50 to \$3.90 (35% to 39% of \$10 principal amount per Note) (to be determined on the Pricing Date). If the Closing Price of gold on any Business Day during such Coupon Period exceeds the related Starting Price by more than approximately 35% to 39% (to be determined on the Pricing Date) or if the Gold Percentage Change is less than or equal to 3%, on the related Coupon Payment Date you will receive \$0.30 (3% of \$10 principal amount per Note) for each Note you hold.

A Coupon Amount is payable in August 2010; August 2011; August 2012; August 2013; and on the Maturity Date (each a "Coupon Payment Date"). The Coupon Amount payable on each Coupon Payment Date will depend upon the Closing Price of Gold during the related Coupon Period, will be based on the Gold Percentage Change during such Coupon Period and will not be less than \$0.30 (3% of \$10 principal amount per Note) per Note nor be greater than approximately \$3.50 to \$3.90 (35% to 39% of \$10 principal amount per Note) per Note (to be determined on the Pricing Date). Thus, for each \$10 principal amount Note held, investors will receive on each Coupon Payment Date either:

(i) an amount equal to the product of (a) \$10 and (b) the Gold Percentage Change, if (x) the Closing Price of gold on every Business Day during the related Coupon Period is less than or equal to approximately 135% to 139% (to be determined on the Pricing Date) of the applicable Starting Price and (y) the Gold Percentage Change is greater than 3%; or

(ii) an amount equal to \$0.30 (3% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Coupon Principal Protected Notes ("Notes") based upon the Dow Jones-UBS Commodity Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 3% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in July 2010; July 2011; July 2012; July 2013; and on the maturity date (each of which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.30 (3% of \$10 principal amount per Note) per Note nor be greater than an amount to be determined on the pricing date. Thus, for each \$10 principal amount Note held, you will receive on each coupon payment date either:

- an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal to approximately 123% to 128% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 3%; or
- an amount equal to \$0.30 (3% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Coupon Principal Protected Notes ("Notes") based upon the S&P MidCap 400 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 3% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in June 2010; June 2011; June 2012; June 2013; and on the maturity date (each of

which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.30 (3% of \$10 principal amount per Note) per Note nor be greater than an amount to be determined on the pricing date. Thus, for each \$10 principal amount Note held, you will receive on each coupon payment date either:

- an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal to approximately 123% to 128% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 3%; or
- an amount equal to \$0.30 (3% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 3% Minimum Principal Protected Notes ("Notes") based upon the Russell 2000 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 3% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon

amount is payable five business days after the end of each coupon period in May 2010; May 2011; May 2012; May 2013; and on the maturity date (each of which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.30 (3% of \$10 principal amount per Note) per Note nor be greater than an amount to be determined on the pricing date. Thus, for each \$10 principal amount Note held, you will receive on each coupon payment date either:

- an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal to approximately 130% to 135% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 3%; or
- an amount equal to \$0.30 (3% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Citigroup Funding Inc. (the "Issuer") has issued 2% Minimum Principal Protected Notes ("Notes") based upon the Russell 2000 Index (the "Index"). The Notes were priced at \$10 each and mature in 2014.

The Notes will pay a coupon per coupon period at a variable rate which will not be less than 2% per coupon period and will depend upon the return of the Index during each coupon period. A coupon period will begin on the last index business day of the preceding coupon period, except for the first coupon period which will

begin on the date the Notes are priced for initial sale to the public (which we refer to as the pricing date), and end approximately one year later. A coupon amount is payable five business days after the end of each coupon period in March 2010; March 2011; March 2012; March 2013; and on the maturity date (each of which is referred to as a coupon payment date). The exact dates will be determined on the pricing date.

The coupon amount payable on each coupon payment date will depend upon the closing value of the Index on each index business day during the related coupon period, will be based on the percentage change in the closing value of the Index during such coupon period and will not be less than \$0.20 (2% of \$10 principal amount per Note) per Note nor be greater than approximately \$2.50 to \$3.00 (25% to 30% of \$10 principal amount per Note) per Note (to be determined on the pricing date). Thus, for each \$10 principal amount Note held, you will receive on each coupon payment date either:

- an amount equal to the product of (a) \$10 and (b) the percentage change in the closing value of the Index from the first index business day of the related coupon period through the last index business day of the coupon period (which we refer to as the index percentage change), if (i) the closing value of the Index on every index business day during the coupon period is less than or equal to approximately 125% to 130% (to be determined on the pricing date) of the closing value of the Index on the first index business day of the coupon period (which we refer to as the starting value) and (ii) the index percentage change is greater than 2%; or
- an amount equal to \$0.20 (2% of \$10 principal amount per Note), in all other cases.

Please see the prospectus for the Notes for more details regarding the calculations and details regarding the Index.

It is expected that the market value of the Notes will depend substantially on the value of the Index and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yield of the stocks comprising the Index, and the credit ratings of the Issuer.

Dissemination of Fund Data

The Consolidated Tape Association will disseminate real time trade and quote information for the Funds to Tape B.

Exchange Rules Applicable to Trading the Shares

The Shares are considered equity securities, thus rendering trading in the Shares subject to the Exchange's existing rules governing the trading of equity securities.

Trading Hours

The values of any security underlying the Shares are disseminated to data vendors every 15 seconds. The Shares will trade on the CBSX from 8:00 a.m. CT until 3:30 p.m. CT. The trading increment for the Fund's Shares will be \$0.01.

Extended Hours Trading

Members are reminded that trading in the Fund's Shares prior to 8:30 a.m. may result in additional trading risks which include: (1) that the current underlying index value may not be updated, (2) the intraday indicative value may not be updated, (3) lower liquidity may impact pricing, (4) higher volatility may impact pricing, (5) wider spreads may occur, and (6), since the intraday indicative value is not calculated or widely disseminated, an investor who is unable calculate an implied value for an ETF in those sessions may be at a disadvantage to market professionals.

Trading Halts

The Exchange will halt trading in the Shares based on Rule 52.3 and/or because dissemination of the intraday indicative value of the Shares and/or the underlying value of the index has ceased.

Suitability

Members are reminded of their obligation under Rule 53.6 whereby the Member shall use due diligence to learn the essential facts relative to every customer prior to trading the Shares or recommending a transaction in the Shares that an investment in the Shares is suitable for the customer. Members should adopt appropriate procedures for the opening and maintaining of accounts, including the maintaining of records prescribed by any applicable regulatory organization and by the rules and regulations of the Commission.

Delivery of a Prospectus

Consistent with the requirements of the Securities Act and the rules thereunder, investors purchasing Shares in the initial public offering and anyone purchasing Shares directly from a Fund (by delivery of the designated securities) must

receive a Prospectus. In addition, Members are required to deliver a Prospectus to all purchasers of newly-issued Shares (i.e. during the initial public offering). Members purchasing shares from a Fund for resale to investors will deliver a Prospectus to such investors.

Prospectuses may be obtained through the Fund's website. The Prospectus does not contain all of the information set forth in the Registration Statement (including the exhibits to the Registration Statement), parts of which have been omitted in accordance with the rules and regulations of the Commission. For further information about a Fund, please refer to the Registration Statement.

In the event that a Fund relies upon an order by the Commission exempting the Shares from certain Prospectus delivery requirements under Section 24(d) of the 1940 Act and makes available a written product description, the Exchange requires that Members provide to all purchasers of Shares a written description of the terms and characteristics of such securities, in a form prepared by the Trust, no later than the time a confirmation of the first transaction in the Shares, is delivered to such purchaser. In addition, ETP Holders shall include such a written description with any sales material relating to the Shares that is provided to customers or the public. Any other written materials provided by a Member to customers or the public making specific reference to the Shares as an investment vehicle must include a statement in substantially the following form: "A circular describing the terms and characteristics of Shares of the Fund has been prepared by the Trust and is available from your broker. It is recommended that you obtain and review such circular before purchasing Shares of the Fund. In addition, upon request you may obtain from your broker a prospectus for Shares of the Fund."

An Member carrying an omnibus account for a non-Member is required to inform such non-Member that execution of an order to purchase Shares for such omnibus account will be deemed to constitute agreement by the non-Member to make such written description available to its customers on the same terms as are directly applicable to Members under this rule.

Upon request of a customer, Members shall also provide a copy of the Prospectus.

This Information Bulletin is not a statutory Prospectus. Members should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.

Inquiries regarding this Information Bulletin should be directed to David Reed, 866.458.2279.

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